

东盟经济共同体

东盟涵盖了东南亚11个国家 -

文莱 / 柬埔寨 / 印尼 / 寮国 / 马来西亚 / 缅甸 / 菲律宾 / 新加坡 /

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东盟经济共同体

通过东盟经济共同体的经济一体化之机会



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东盟概要

- 6.5个亿人口，35岁以下占了总人口的百分之六十。
- 第三大经济体，在日本及中国之后。
- 2015: 合计内生产总值达到三个亿美元。
- 2015: 吸引外资1320亿美元(中国: 1176亿美元)。
- 从2016年到2019年，预计年均增长率为6.7%。
- 庞大东盟贸易商机。
- 低廉的营运成本吸引投资者至东盟设置据点。
- 丰富的天然资源，例如石油，煤气/矿业。
- 宽广的低成本制造基地，庞大的年轻人口和内需市场。

- 目标:
- 提高东盟的竞争力和生产力，使之成为单一的经济区域。
- 令东盟成为全球及泛东盟投资者最佳的投资区域。



- 东盟经济共同体蓝于2007年在新加坡峰会上签署。

- 建立在四个层面上：
 - i. 单一的市场和生产基地。

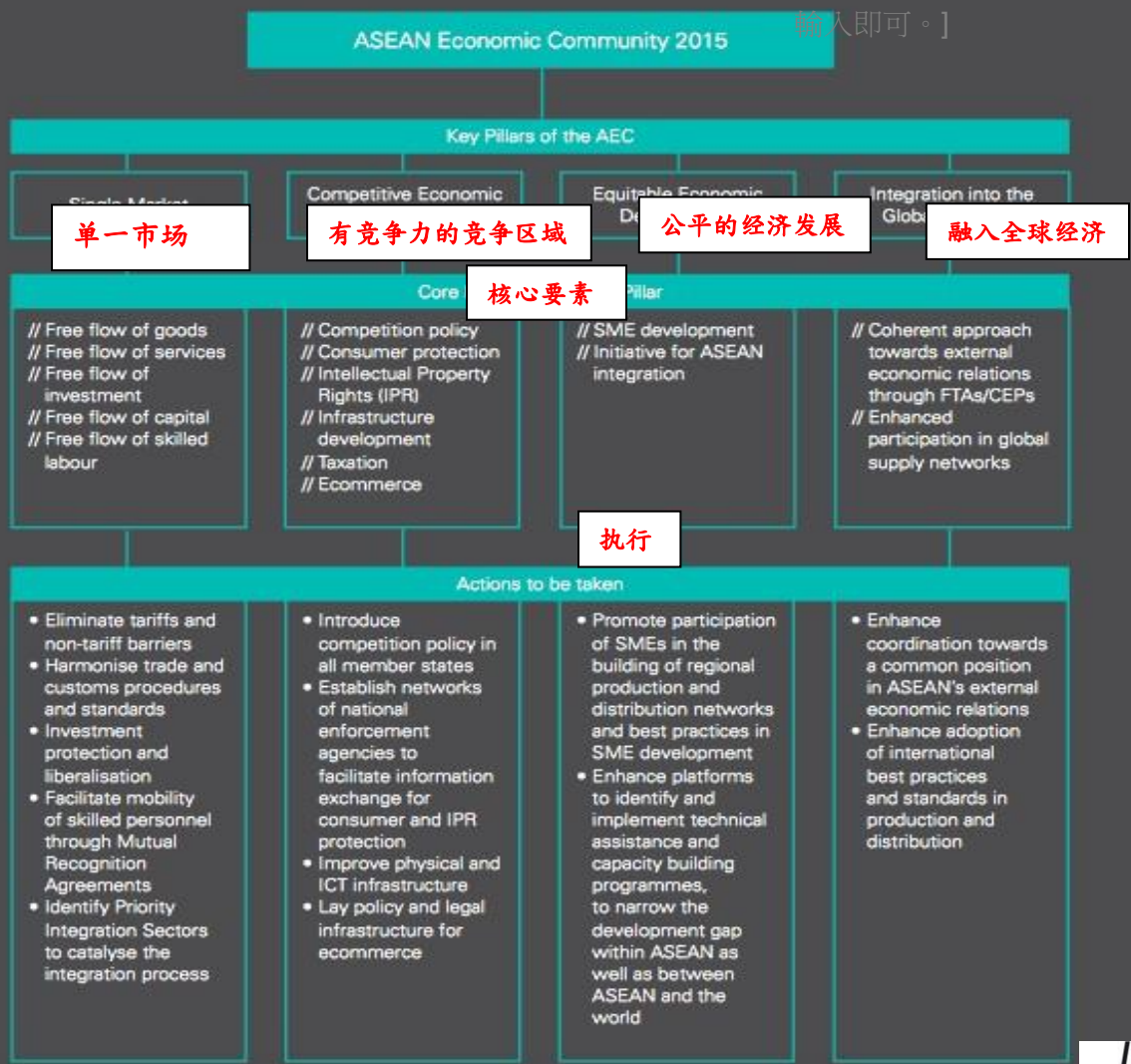
 - ii. 创建一个有竞争力的经济区域。

 - iii. 公平的经济发展。

 - iv. 融入全球经济。

[提要欄位標題]
 [提要欄位可幫助您從文字中叫出參閱新增其他資訊，例如排程。它們通常位於頁面的左側、右側、您可輕易將它們拖曳至任一位置。當您準備好要新增內容時，只要輸入即可。]

Figure 2: Four Key Pillars of the AEC Blueprint



Source: AEC Factbook

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首个层面 – 单一市场及生产基地

- 商品和服务贸易壁垒将保持在最低水平。
- 东盟货物贸易协定 (ATIGA) 。
- 东盟服务框架协议 (AFAS) 。
- 东盟全面投资协议 (ACIA) 。

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货物- ATIGA

- 逐步取消关税和非关税壁垒。

Figure 3: Tariff Reduction or Elimination Schedule under ATIGA

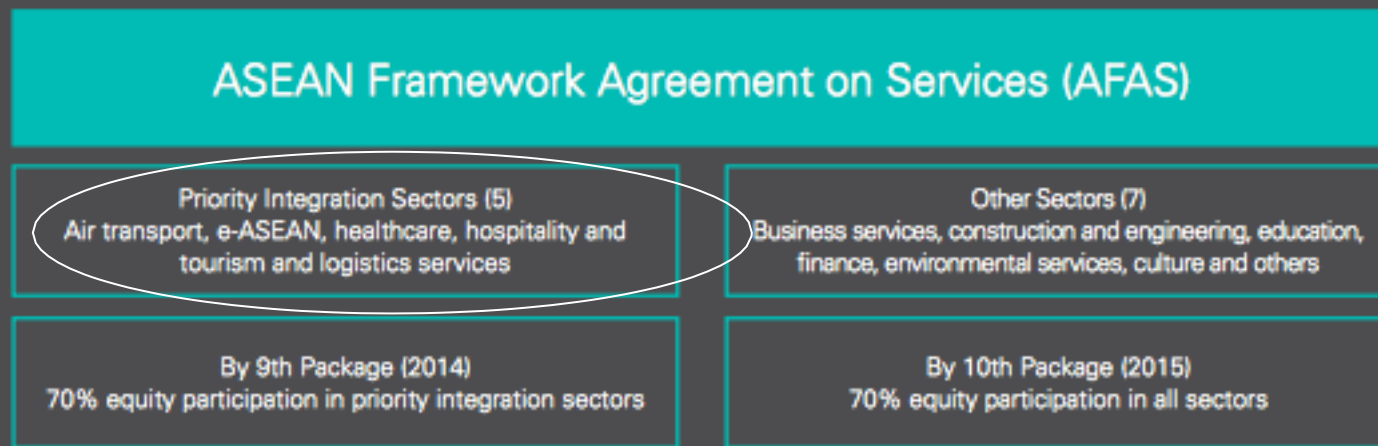
Product categorisation in each ASEAN member state	Tariff reduction/ elimination schedule under ATIGA	
	ASEAN-6 (Brunei Darussalam, Indonesia, Malaysia, the Philippines, Singapore and Thailand)	CLMV (Cambodia, Lao PDR, Myanmar and Vietnam)
Unprocessed agricultural products (e.g. sugar, rice, pineapples, etc.)	Import duties were reduced to 0% – 5% in 2010.	Vietnam: Import duties were reduced to 0% – 5% in 2013.
		Lao PDR and Myanmar: Import duties will be reduced to 0% – 5% by 2015.
		Cambodia: Import duties will be reduced to 0% – 5% by 2017.
All other products	Import duties were eliminated in 2010.	Import duties will be eliminated by 2015, with flexibility of up to 2018.
General exceptions	Import duties are not subject to reduction or elimination.	

- 建立东盟自我认证体系和东盟单一窗口（ASW），减少海关行政负担。
- 东盟贸易知识库：一站式网站，包含所有与贸易有关的内容。

Dextrans Worldwide 服务 - AFAS

- 开发贸易服务。
- 消除贸易障碍。
- 强化合作服务。
- 提供相互认可的资格和经验

Figure 4: Liberalisation Timeline under the AFAS



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服务- AFAS (一些关键事实)

■ 物流

- i. 东盟官员致力于改善连通性（到2020年通过东盟基础设施基金提供40亿美元的贷款承诺）
- ii. 创立单一航空市场。
- iii. 航空公司将能够前往更多地点并探索不同的转运点组合
- iv. 降低航空公司及航站的营运费用。
- v. 减少关税壁垒将使货物运输更容易和自由流动，并重新分配生产场地和地点。

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东盟经济共同体的现况

Figure 5: Progress on ASEAN economic integration by sector

Progress (%) 0-24 25-49 50-74 75-99 100

		Tariffs		Non-tariff measures		Trade procedures			Services		Investment	Labor	Average	Lowest	
		Tariffed goods	Tariffed amount	Standards and regulations	Other non-tariff measures ²	Single window status	Single window trade	Customs	Trade speed	Trade cost	Services restrictiveness	FDI restrictions			Labor mobility
货物	Agriculture, fisheries	91	88	57	70	70	58	61	85	94		71	75	57	
	Rubber	93	98	98	96							71	82	58	
	Wood	94	99	96	75							68	80	58	
	Textiles	96	99	99	73							81	82	58	
	Auto	94	94	94	39							81	77	39	
	Electronics	98	99	57	62							81	76	57	
	Consumer	94	99	60	56							81	76	56	
	Resources ³	84	93	79	89							61	78	58	
服务	Air travel										71	61	66	61	
	E-ASEAN ⁴										60	47	54	47	
	Health care										33	83	10	10	
	Tourism										71	90	30	64	30
	Logistics										46	94	70	46	
	Finance										59	64	n/e ⁵	62	59
	Telecom										60	47	54	47	
	Average	93	96	80	70	70	58	61	85	94	57	72	20	69	20

Source:
McKinsey Global
Institute integration
database

- 1 Based on assessments of Indonesia, Malaysia, the Philippines, Thailand, and Vietnam. Brunei, Cambodia, Laos, and Myanmar excluded due to lack of comprehensive data; Singapore excluded to avoid bias toward developed economies.
- 2 Includes administrative charges, certificates of approval, import licensing, quantity control measures, internal taxes, and prohibition measures.
- 3 Includes mining, and oil and gas.
- 4 Digital readiness through connectivity, local content, e-commerce, common marketplace for ICT goods and services, skills development, and e-governance.
- 5 Sectors not covered in mutual recognition agreements.

东盟经济共同体

Dextrans Group 在东盟经济共同体能够提供的角色。

东盟经济共同体

Dextrans Group如何在东盟经济共同体计划中为您提供服务？

1. 网络 - Dextrans在大多数东盟国家都有站点运营，且有在地丰富的报关和操作经验及能力。
2. 品牌 - 单一Dextrans 品牌并可在各个区域服务客户。
3. 贸易与报关 - 提供物流增值服务给予采购及产品代理帮助工厂在东盟内能充分享受免税义务政策
4. 税制政策 - 协助销售及采购代表申请税号代理，免去繁琐及高昂费用的实体法人建置费用。

dextrans

Worldwide
Integrating the Asian Frontier

10 countries, 25 locations in Asia
www.dextransgroup.com



聚焦亚洲



自2003年成立以来，Dextrans品牌的发展及其进军亚太地区的做法确实令人叹为观止。以愿景为导向的方法来预测增长机会和开创性的方法，为一个充满活力的行业提供最前沿的解决方案，不断发展和不断发生变化，无视逻辑及定义自己的命运。

今天，Dextrans Group “东盟整合物流商”通过其战略位置的现场运营办公室和供应商中心，拥有知识渊博的营运操作人员，通晓12种不同的国家语言和38种当地方言。这使我们能够整合跨文化的复杂性，并将我们的运营本地化，以及在全球贸易生态系统中运营的本地需求。

亚洲是我们的竞技场。我们在此呼吸，生活，我们了解亚洲，因为我们的家人在这里拥有相同的价值和文化。

做为Dextrans的家庭延伸成员，我们的目标，我们的希望，我们的勤奋 - 合而为一。

Dextrans Worldwide Group， 理解亚洲 - 10个国家，25 个营业据点，350 位员工。



Will you need look further ?



350 个人，讲 20 多种语言，在 9 个国家开展业务，分布在亚洲 25 个城市

Our Aims, Our Hopes, Our Strives - are ONE

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Freight Management

- ▶ Air Freight
- ▶ Sea Freight
- ▶ Marine Insurance

货运管理

- ▶ Supplier and Purchase Order Management



Logistics Management

- ▶ Procurement
- ▶ Inventory
- ▶ Distribution

物流管理



Projects Forwarding

- ▶ Oil & Gas
- ▶ Marine & Offshore
- ▶ Mining
- ▶ Power Generation

项目运输



Technology & Infrastructure

- ▶ dexOPS
- ▶ dexTRAK
- ▶ dexSETTLE

科技与设备

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- ▶ Consolidation Hubs
- ▶ Turnkey Logistics
- ▶ Fiscal Representation
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咨询与设计

